

# EXHIBIT 2

**SCHEDULE F****PURCHASE PRICE SCHEDULE**

For Purchase Price calculation as of December 31, 2011, see limited example below:

**Purchase Price Calculation with Deficiency Multiplier (Example Only)**

a	b	c	d	e	f	g	h	i		
	Whole Loan Bucket	Bucket Count	Mortgage Files w Exceptions	Base Px(%)	Base Px (\$)	Doc Deficiency %	Doc Deficiency Multiplier	Adjusted Purchase Px		
1	Performing First Lien	30	\$ 7,500,000	3	49.20% \$ 3,690,000	d/b 10%	1.021	h.x.L. [REDACTED]		
2										
3										
4	Exception Report									
5	Loan Number	Doc Type	Description							
6	472378546	MODF	Missing Mod Doc							
7	472378546	ASN5	Unrecorded Original							
8	472378546	NOTE	Missing Deed/Note							
9	11011353	ASN3	Unrecorded Original							
10	511946204	TPOL	Missing Doc							
11	511946204	NOTE	Missing Deed/Note							
12	Total Exceptions	6								
13	Loans with Exceptions	3								
14	Full Multiplier Scale									
15	MLD % Deficient	<6%	8%	10%	12%	15%	18%	20%		
16	PP Multiplier	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]		
17	Performing First Lien	\$ 3,811,770	\$ 3,797,010	\$ 3,767,490	\$ 3,737,970	\$ 3,690,000	\$ 3,612,510	\$ 3,549,780	\$ 3,498,120	\$ 3,457,530